

# **Governor School Visits Policy**

Key Model Policy updated April 2023

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## 1. Aims

- 1.1. By creating this policy, we aim to ensure that all governors understand their role and purpose so school visits are a productive and enjoyable event for all involved. This policy aims to set and maintain standards of conduct that we expect all governors to follow when making visits to the school. Governors do not have an automatic right to enter the school. When they do so, they are invited guests.
- 1.2. This policy sets out the procedure which all governors are expected to follow when visiting the school and how they are expected to report back on that visit to the governing board.

### 2. Guidance and scope

- 2.1. This policy takes account of best practice and guidance from the Governance Handbook (section 3.4.2).
- 2.2. Governors are observers The Governing Body must know their school in order to maintain robust accountability. Through pre-arranged visits that have a clear focus, governors will:
  - Observe whether the school is properly implementing school policies, and actions from the school improvement plan
  - Observe how those procedures are working in practice
  - Have the opportunity to gather the views of pupils and staff
- 2.3. Governors are not inspectors and therefore governors:
  - Will not assess the quality of teaching and learning in the classroom
  - Will not manage the school or interfere in the day-to-day operations of the school
  - For those governors who wish to spend time in a classroom, they will make it clear about their purpose in doing so.

## 3. Visits programme

- 3.1. Governors will carry out regular school visits in order to meet the board's statutory obligation to monitor the school's effectiveness.
- 3.2. New Governors will be accompanied by their mentor for their first visit and up to a year if required
- 3.3. There are 2 types of visits:
  - a. Formal monitoring visits, where governors discuss the progress of the school in a particular area with the relevant staff member
  - b. Learning walks, where governors will go around the school with the relevant staff member to get a feel for a particular area and are likely to talk to a range of staff members and pupils
- 3.4. Governors will carry out school visits according to the following schedule:

Governors Frequency and purpose		School staff
Health & Safety	Termly 1:1 monitoring visits	corresponding staff leads
SEN		
Safeguarding		
Subject lead	September/February/May	Subject Leaders
	Monitoring Visit	
	October/March/June	Subject Leaders

				Learning Walk	
	As	а	Governing	A learning walk each term	
Body complete:		nplete:	Visit a school assembly during the year		
				Take part in an educational visit during	
				the year	

### 4. Before a visit

### 4.1. Before a visit governors will:

- Notify the headteacher and the chair before scheduling a visit, even if the headteacher will not be involved in the visit. They should be made aware just as a matter of courtesy.
- Schedule an appointment with relevant members of staff in order to avoid friction and ensure visits are scheduled for times that are mutually convenient. Generally, governor visits are more productive when conducted during a school day
- Be sensitive to the numerous demands staff have on their time
- Clarify the purpose of the visit in advance with the chair, the headteacher and/or relevant member of staff ahead of the visit
- Send questions in advance to the staff member, ideally at least a week before the meeting, so everyone can feel properly prepared
- Be familiar with the school's safeguarding policies and procedures
- Make the school of any accessibility requirements they may have.

#### 4.2. Before a visit staff will:

- Commit to attending the arranged meeting
- Come with prepared to answer the questions received in advance of the meeting.

### 5. During a visit

- 5.1. During a visit governors should conduct themselves appropriately in order to minimise disruption for staff and pupils and to receive the maximum benefit from the time spent.
- 5.2. During a visit governors will:
  - Be on time and meet with the headteacher ahead of the visit
  - Always wear a visitor's lanyard and governor lanyard
  - Use the agreed recording method for the visit. Photographs and videos are to be avoided unless specifically agreed with the headteacher for a specific purpose
  - Remain as observers; they are not there to pass judgement on staff or inspect them

- Ensure all parties are clear about why a governor wishes to spend time in the classroom, if they wish to do so
- Check with teachers before speaking to pupils
- Pass on any concerns the staff raise with the relevant people
- Be friendly but professional and dress appropriately, bearing in mind the standards of dress set for teachers and pupils

#### 5.3. Governors will not:

- Pass comment on classroom practice or any specific incidents that happen, judge teaching methods, assess the quality of teaching, or comment on the extent of learning
- Interfere with the day-to-day running of the school
- Behave in a manner than would make staff feel that they are there to inspect, e.g. sit at the back of the classroom with a clipboard
- Raise concerns in the moment. Governors should note down any concerns they may have and raise them with the chair of governors after the visit
- Governors should report any safeguarding concerns to the Designated Safeguarding Lead as per the Safeguarding policy.

### 6. After a visit

- 6.1. Governors will complete a written report as soon as reasonably practicable [using the form attached as Appendix A (monitoring visit) or Appendix B (learning walk), as appropriate. In completing the report, governors will ensure to:
  - Use neutral language at all times
  - Remain observational, and describe only what they see
  - Focus closely on the agreed reasons for the visit, and its strategic role
- 6.2. Once complete, governors will submit their reports to the following people, in the following order:
  - A more experienced governor for feedback, usually their mentor if they've been in place for less than 1 yea]
  - The relevant staff member, both as a courtesy and to check for accuracy
  - The headteacher, as a courtesy
  - The chair of the governing board or the relevant committee, as agreed

### 7. Monitoring arrangements

This policy will be reviewed annually by the FGB. Any amendments will be presented at a meeting of the full governing body.

# 8. Equality Review

Under the Equality Act 2010 we have a duty not to discriminate against people on the basis of their age, disability, gender, gender identity, pregnancy or maternity, race, religion or belief and sexual orientation.

This policy has been equality impact assessed and we believe that it is in line with the Equality Act 2010 as it is fair, it does not prioritise or disadvantage any pupil and it helps to promote equality at this school.

# 9. Links with other policies

Governors code of conduct

Safeguarding and Child Protection Policy

# Appendix 1: Template report for a monitoring visit

Formal monitoring visits are where you discuss the progress of the school in a particular area with the relevant staff member. Use this form as a reminder of what to look for and what to ask.

Part 1: plan the visit
Name and role of
governor(s)
Name and role of staff member(s)
Date and time of visit
Agreed focus
Make sure you focus on this
agreed reason for the visit.
Avoid getting distracted by
other issues that have not
been agreed with the
member of staff.
Relevant school objective
or priority
This might be taken from
the school development
plan (SDP) objectives or the
school's overarching vision.
Questions to ask
Note specific questions you want to ask based on the
SDP or points to follow up
on from a previous visit.
Share these questions with
the staff member you are
visiting in advance, so they
can prepare.
Wellbeing
Part of the governor role is
to support the wellbeing of
colleagues. Please ask them
how they are e.g. workload
etc.
Resources for governors to
support wellbeing

Part 2: in the meeting	
What is the school doing within this area of focus?	
Tips:	
• Ask open questions beginning with 'what', 'how', 'when', 'how often', 'why', 'who' and	
'where'	
<ul> <li>Do not be afraid to clarify any terms or acronyms you're not familiar with</li> </ul>	
• Remember you are <b>not</b> there to pass judgement on staff or inspect them – you remain an	
observer	
• When writing the report, use neutral language and do not name individual teachers and	
pupils	
How do you know the school's actions are having an impact?	
Remember:	
Include specific evidence that demonstrates the positive impact the school is having in	
this area	
Where a positive impact has not been made yet, note down why that is and what steps	
are being taken to make progress	
• Add any further evidence you would like to see to help you make a better assessment of	
the impact	
What successes stood out and why?	
,	

Questions and clarifications to follow up with the headteacher or chair of governors

# Appendix 2: Template report for a learning walk

Learning walks are where you will go around the school with the relevant staff member to get a feel for a particular area. You are likely to talk to a range of staff members and pupils. Use this as a reminder of what to look for and what to ask.

Part 1: plan the walk	
Name and role of governor(s)	
Name and role of staff member(s)	
Date and time of visit	
Agreed focus	
Make sure you focus on this agreed reason for the visit. Avoid getting distracted by other issues that have not been agreed with the member of staff.	
Relevant school objective or priority	
This might be taken from the SDPobjectives or the school's overarching vision.	
Questions to ask  Note specific questions you want to ask based on the SDP, or points to follow up on from a previous visit.  Share these questions with the staff member you are visiting in advance, so they	Visit The Key governors' question bank for questions specific to the purpose of your visit.
can prepare.	

Part 2: on the walk	
General notes from discussions with staff	

Tips:
Ask open questions beginning with 'what', 'how', 'when', 'how often', 'why', 'who', 'where' and 'can you show me'
Do not be afraid to clarify any terms or acronyms you're not familiar with
Remember you are not there to pass judgement on staff or inspect them
When writing the report, use neutral language and don't name individual teachers
General notes from discussions with pupils
Remember:
Do not ask them for pupils' views on a specific teacher
Do not record pupils' names
General notes on the school environment and overall atmosphere
Note:
Whether the governors' vision of the school is replicated on the ground
Any issues with the school site you see e.g. broken equipment or lack of resources

What successes stood out on the learning walk and why?
Questions and clarifications to follow up with the headteacher or chair of governors